URJAH METALLICS PVT LTD
Powering The Future

URJAH METALLICS PRIVATE LIMITED
(Formerly Urjaa Metalics Private Limited)
Regd. Off: 204, Nirmal Tower, 26, Barakhamba Road,
Connaught Place, New Delhi-110001
CIN: U27100DL2012PTC243396

To, **Date: April 15, 2026**
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400001

Ref: -
Scrip Code: 977447
ISIN: INE0U4E07015

Dear Sir/Madam,

Subject: Intimation of Board Meeting under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform you that the Company had issued 35,000 senior, unrated, listed, secured, redeemable, partly paid-up, non-convertible debentures (NCDs) of a face value of INR 1,00,000/- (Indian Rupees one lacs) each, aggregating to a base issue size of INR 350,00,00,000/- (Indian Rupees Three Hundred Fifty Crores only), at a partly paid-up issue value of INR 77,143/- (Indian Rupees Seventy Seven Thousand One Hundred Forty Three only) per Debenture, for an aggregate amount of up to INR 270,00,05,000/- (Indian Rupees Two Hundred Seventy Crores Five Thousand only) on 01st January, 2026 on a private placement basis.

Further, pursuant to Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a Meeting of Board of Directors of the Company is scheduled to be held on Monday, April 20, 2026, to consider and approve the calling up of balance face value of Rs. 22,857 (Rupees Twenty-Two Thousand Eight Hundred Fifty Seven only) per Debenture, for an aggregate amount of up to Rs. 79,99,95,000 (Rupees Seventy-Nine Crores Ninety Nine Lakhs Ninety Five Thousand Only) and subsequent conversion of partly paid-up NCDs into fully paid-up NCDs.

Kindly take the above information on record.

Thanking you.

For Urjah Metallics Private Limited,
(Formerly Urjaa Metalics Private Limited)

SHIVIKA GUPTA
Digitally signed by SHIVIKA GUPTA
Date: 2026.04.15 19:28:04 +05'30'

Shivika Gupta
Company Secretary and Compliance Officer
Membership No.: A74506

Work Office: Plot No. 6 & 13, Sector - 6, Bawal, Distt. Rewari, Haryana - 123501 (India)
Corporate Office: Plot No. 26 P, Sector 33, Gurugram - 122004, Haryana - 122004 (India)
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