

Date: May 06, 2026

**To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400001**

**Ref: -
Scrip Code: 977447
ISIN: INE0U4E07015**

Dear Sir/Madam,

Subject: Notice to Debenture holders for calling up of Balance face value on Listed, Senior, Secured, Rated, Redeemable, Non-Cumulative, Non-Convertible Debentures (NCDs) issued by the Company

Pursuant to Regulation 51 read with Part B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Notice to Debenture holders with respect to calling up of balance face value of Rs. 22,857 (Rupees Twenty-Two Thousand Eight Hundred Fifty-Seven only) per Non-Convertible Debenture (NCD) on 35,000 NCDs having face value of Rs. 100,000 each, for an aggregate amount of up to Rs. 79,99,95,000 (Rupees Seventy-Nine Crores Ninety-Nine Lakhs Ninety-Five Thousand Only) on Senior, Rated, Listed, Secured, Redeemable, Non-Cumulative, Non-Convertible Debentures (NCDs) issued by the Company.

Kindly take the above information on record.

Thanking you.

**For Urjah Metalics Private Limited,
(Formerly Urjaa Metalics Private Limited)**

Shivika Gupta
Company Secretary and Compliance Officer
Membership No.: A74506

Date: 06.05.2026

To,
India Resurgence Fund 2 -Scheme 2,
(acting through its investment manager India Resurgence Asset
Management Business Private Limited)
3rd floor, Unit 304, Piramal Tower,
Peninsula Corporate Park,
Ganpat Rao Kadam Marg,
Lower Parel, Mumbai – 400013

Subject: Investment in Listed, Senior, Secured, Rated, Redeemable, Non-Cumulative, Non-Convertible Debentures (ISIN: INE0U4E07015).

Dear Sir/Madam,

We thank you for your investment in **Listed, Senior, Secured, Rated, Redeemable, Non-Cumulative, Non-Convertible Debentures (NCDs)** of **Urjah Metalics Private Limited**. In this connection, we are pleased to inform you that you are holding **32,644 NCDs** having a face value of **Rs. 1,00,000/- each**, against which **Rs. 77,143/- per debenture** has already been paid and the first and final call is being made in respect of the balance partly paid-up amount of Rs. 22,857 (Rupees Twenty Two Thousand Eight Hundred Fifty Seven only) per NCD for an amount aggregating to up to Rs. Rs. 74,61,43,908/- (Rupees Seventy Four Crores Sixty One Lakhs Forty Three Thousand Nine Hundred Eight Only).

You are requested to arrange to pay the amount as per the following details:

Particulars	Amount per debenture (Rs.)
Face Value of Debentures held	1,00,000
Amount Paid on Allotment	77,143
Amount to be paid through call money (on 7 th May, 2026)	22,857
Amount Pay-in Date	7 th May 2026

Bank details for the remittance of the balance amount are as follows :

Particulars	Details
Beneficiary Name	Urjah Metalics Private Limited Subscription Account
Account Number	777705656766
IFSC Code	ICIC0000007
Bank Name	ICICI Bank
Branch Name	Connaught Place

Upon receipt of the above amount, the debentures shall be treated as fully paid, subject to completion of necessary formalities.

Notice to be sent by Issuer

The email is to be treated as a payment notice to the debenture holders for calling partly paid debentures with a copy to the debenture trustee, i.e. Vistra ITCL (India) Limited. The Issuer will send a hard copy of the letter promptly.

Confirmation

A confirmation in writing via mail/letter from the Investor for the receipt of the payment notice is desirable to avoid ambiguity.

Thanking you,

**For Urjah Metalics Private Limited,
(Formerly Urjaa Metalics Private Limited)**

**Ankur Saraf
Director
DIN: 02222606**



Date: 06.05.2026

To,
India Resurgence Fund 2-Scheme 4,
(acting through its investment manager India Resurgence Asset
Management Business Private Limited)
3rd floor, Unit 304, Piramal Tower,
Peninsula Corporate Park,
Ganpat Rao Kadam Marg,
Lower Parel, Mumbai – 400013

Subject: Investment in Listed, Senior, Secured, Rated, Redeemable, Non-Cumulative, Non-Convertible Debentures (ISIN: INE0U4E07015).

Dear Sir/Madam,

We thank you for your investment in **Listed, Senior, Secured, Rated, Redeemable, Non-Cumulative, Non-Convertible Debentures (NCDs)** of **Urjah Metalics Private Limited**. In this connection, we are pleased to inform you that you are holding **2,356 NCDs** having a face value of **Rs. 1,00,000/- each**, against which **Rs. 77,143/- per debenture** has already been paid and the first and final call is being made in respect of the balance partly paid-up amount of Rs. 22,857 (Rupees Twenty Two Thousand Eight Hundred Fifty Seven only) per NCD for an amount aggregating to up to Rs. 5,38,51,092/- (Rupees Five Crores Thirty Eight Lakhs Fifty One Thousand Ninety Two Only).

You are requested to arrange to pay the amount as per the following details:

Particulars	Amount per debenture (Rs.)
Face Value of Debentures held	1,00,000
Amount Paid on Allotment	77,143
Amount to be paid through call money (on 7 th May, 2026)	22,857
Amount Pay-in Date	7 th May 2026

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Thanking you,

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(Formerly Urjaa Metalics Private Limited)**

**Ankur Saraf
Director
DIN: 02222606**

