

Date: April 15, 2026

To,  
The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort,  
Mumbai – 400001

**Sub: Submission of Half yearly statement containing details of ISIN for Non-Convertible Debentures issued by the Company, as on March 31, 2026**

Dear Sir/Madam,

Pursuant to the provisions of Para 9.1 of Chapter VIII of SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 Issued on October 15, 2025 (updated on May 22, 2024) as amended from time to time, please find enclosed herewith the half yearly statement containing the details of International Securities Identification Number (“ISIN”) for Non-Convertible Debentures issued by the Company, as on March 31, 2026.

Kindly take the above intimation on record.

Thanking you,

**For Urjah Metalics Private Limited,  
(Formerly Urjaa Metalics Private Limited)**

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**Shivika Gupta**

**Company Secretary and Compliance Officer**

**Membership No.: A74506**

**Half yearly statement containing the details of ISIN for Non-Convertible Debentures issued by the  
Company as on March 31, 2026**

Name of the issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (In INR.)	Amount outstanding (In INR.)
Urjah Metalics Private Limited	INE0U4E07015	01/01/2026	31/12/2030	<b>Variable Interest Rate-</b> 6% p.a. for Year 1; 8% p.a. for Year 2; and 10% p.a. thereafter until the Final Settlement Date	Quarterly	<b>Call Option:</b> N.A.  <b>Put Option:</b> After the occurrence of a Put Option Event, the Debenture Holders' may at their sole discretion, require the Put Option Providers, jointly and severally, to mandatorily purchase from such Debenture Holder(s), the Debentures, in whole or in part ("Put Option") at the Put Option Price.*	<b>Issue size</b> 350,00,00,000  <b>Subscription Amount Received:</b> 270,00,05,000	270,00,05,000

\*Put Option Event means, a) occurrence of an Event of Default; and b) failure of the Obligors (save and except the Identified Obligor) and/ or the Issuer to comply with the provisions of Clause 30.2 (Exit) of the Debenture Trust Deed, as more particularly specified under the Put Option Agreement.