

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort, Mumbai – 400001

Date: April 02, 2026

Ref:-
Scrip Code: 977447
ISIN: INE0U4E07015

Dear Sir/Madam,

Sub: Intimation under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made timely payment of Interest for the following Non-Convertible Debentures issued by the Company:

- a. Whether Interest payment/ redemption payment made (Yes/ No): Yes (Payment of Interest)
b. Details of interest payment(s):

Sl. No.	Particulars	Details
1	ISIN	INE0U4E07015
2	Issue size	350,00,00,000
3	Interest Amount to be paid on the due date	41,720,625
4	Frequency - quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	March 20, 2026
8	Due date for interest payment*	05/04/2026
9	Actual date for interest payment**	02/04/2026
10	Amount of interest paid	41,720,625
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

**On the instructions of the Debenture Holder, the due date for interest payment has been changed from last day of each quarter to the fifth day of each Fiscal Quarter. In-Principle approval from the stock exchange evidencing such change has been attached herewith as Annexure I.*

***The due date for interest payment falls on Sunday i.e. April 05, 2026. Hence, the interest amount has been paid on the previous business day i.e. April 02, 2026.*

Kindly take the above information on record

Thanking you.

For Urjah Metalics Private Limited,

Shivika Gupta
Company Secretary and Compliance Officer
Membership No.: A74506

Work Office: Plot No. 6 & 13, Sector - 6, Bawal, Distt. Rewari, Haryana - 123501 (India)
Corporate Office: Plot No. 26 P, Sector 33, Gurugram - 122004, Haryana - 122004 (India)
Phone: +91-124-4516298

DCS/COMP/PT/IP/78/25-26

March 27, 2026

The Company Secretary
Urjah Metallics Private Limited

Plot No. 6 & 13, Sector - 6, Bawal, Distt. Rewari, Haryana – 123501

Dear Sir/Madam,

Re: In Principle Approval for Modification in terms of 35,000 listed, secured, non-convertible debentures of a face value of Rs.1 Lakh each Scrip code – 977447, ISIN - INE0U4E07015

We acknowledge the receipt of your application dated March 18, 2026, seeking In-Principle approval for modifying the terms of listed, rated, secured, redeemable, non-convertible debentures of face value of Rs. 1,00,000 each respectively listed with the Exchange, in terms of Regulation 59(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this regard, the Exchange is pleased to grant In-Principle approval for the modification as given in Annexure I

Exchange will give effect to the aforesaid modifications in the terms of the NCDs subject to Company fulfilling the following conditions:

1. Submission of letter/s issued by National Securities Depository Ltd. and/or Central Depositories Services (India) Ltd. confirming the proposed modifications in the structure/terms of the NCDs & no change in ISIN on account of this restructuring.
2. Certified true copy of the In-Principle approval received from National Stock Exchange (if applicable)
3. Compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on date.
4. Compliance with applicable provisions of the Companies Act, 2013 and other applicable laws
5. Compliance with change in the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time. The Exchange reserves its right to withdraw its In-Principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines/ Regulations issued by the statutory authorities etc.

This In-Principle approval is valid for a period of 3 months from the date of issue of this letter.

In case of change in ISIN, this In-Principle Approval will get invalidated & the issuer shall make a fresh application for In-Principle Approval.

Yours faithfully,



Nitinkumar Pujari
Assistant Vice President



Akshay Arolkar
Manager

Annexure I

1) Creation of additional Security:

In accordance with Clause 9 of the DTD and Annexure- IX of the Key Information Document, the Company is required to create following Security with respect to NCD:

1. Mortgage over all rights, title, interest, benefits and claims whatsoever of Goddard in, to or in respect of the area share of Goddard in phase I and phase II of the Goddard Project, pursuant to the Development Agreement.
2. Hypothecation of fixed and movable assets of the Issuer including current assets, trademarks, intellectual properties and bank accounts, as more particularly described in the Deed of Hypothecation – Urjah.
3. Hypothecation of fixed and movable assets and receivables of Eesan pertaining to the Eesan Mortgaged Properties, as more particularly described in the Deed of Hypothecation – Eesan.
4. Hypothecation of fixed and movable assets and receivables of Sanish pertaining to the Sanish Mortgaged Properties, as more particularly described in the Deed of Hypothecation – Sanish.
5. Hypothecation of receivables of Goddard from the real estate project being developed pursuant to the Development Agreement, as more particularly described in the Deed of Hypothecation – Goddard.
6. Pledge over 100% (one hundred per cent) of the present and future equity shares, fully convertible debentures, partly convertible debentures of Issuer or any other securities, which would be convertible into or exchanged with equity shares of Issuer at a later
7. Pledge over 100% (one hundred per cent) of the present and future equity shares, fully convertible debentures, partly convertible debentures of Goddard or any other securities, which would be convertible into or exchanged with equity shares of Goddard at a later
8. Pledge over 100% (one hundred per cent) of the present and future equity shares, fully convertible debentures, partly convertible debentures of SteelCo or any other securities, which would be convertible into or exchanged with equity shares of SteelCo at a later date held by Next Orbit, Sainaisha, Ultimate or any other Person designated as a promoter of SteelCo, in SteelCo as more particularly described in the SteelCo Pledge Agreement.
9. Corporate guarantee from Goddard, Teras, Sanish, Eesan, Sainaisha, Ultimate and ACCIL Steel;
10. Personal Guarantee from Mr. Ankur Saraf, Mr. Yash Aggarwal and Mr. Alok Jain (“Personal Guarantors”)
11. Mortgage over all that piece and parcel of Bawal Plant Land, the Bawal Plant and all existing and future buildings and structures standing/ constructed thereon, and all fixtures and fittings attached thereto, together with all rights, title, interest, benefits and claims whatsoever of Urjah in, to or in respect of the same.
12. Mortgage over all that piece and parcel of land admeasuring 1 Kanal 12 Marla comprised under Khasra Nos. 17//18/2/1/1 (0-16) and 17//18/2/2/1 (0-16), situated in the revenue estate of Village Sukharali, District Gurugram, Haryana, including all existing and future buildings and structures (including the residential building) standing/ constructed thereon, and all fixtures and fittings attached thereto, together with all rights, title, interest, benefits and claims whatsoever of Eesan in, to or in respect of the same.

13. Mortgage over all that piece and parcel of land admeasuring 1 Kanal 16 Marla comprised under Khasra Nos. 17//18/1/3/1 (0-16), 17//18/1/2/1 (0-16) and 17//18/1/1/1 (0-04), situated in the revenue estate of Village Sukharali, District Gurugram, Haryana, including all existing and future buildings and structures (including the residential building) standing/ constructed thereon, and all fixtures and fittings attached thereto, together with all rights, title, interest, benefits and claims whatsoever of Sanish in, to or in respect of the same.

As per the DTD and Annexure- IX of the Key Information Document, the security listed at Point Nos. 11, 12, and 13 were to be created subsequently. In view of the same, the Company is currently in the process of creating the additional security.

2) Modification of Interest and repayment schedule:

Further, pursuant to the instructions of the debenture holders, there has been a modification in the interest payment terms along with a change in the repayment schedule.

The interest payment terms shall stand modified as follows:

Existing Term: Definition of Fixed Interest Payment Date to be changed from interest being payable quarterly on the last day of each quarter.

Revised Term: Definition of Interest Payment Fixed Date to be revised to: means the fifth day of each Fiscal Quarter commencing from the Fiscal Quarter immediately succeeding the Fiscal Quarter in which the relevant Deemed Date of Allotment occurs except that the last Fixed Interest Payment Date shall coincide with the Final Settlement Date. The Repayment schedule will be as per Annexure A.

Annexure A

Earlier Payment Date	Revised Payment Date	Earlier Record Date	Revised Record Date	Interest Payout	Debenture Redemption	Redemption Premium
31/03/2026	05/04/2026	16/03/2026	21/03/2026	41,720,625	-	-
30/06/2026	05/07/2026	15/06/2026	20/06/2026	41,878,285	-	-
30/09/2026	05/10/2026	15/09/2026	20/09/2026	43,847,949	-	-
31/12/2026	05/01/2027	16/12/2026	21/12/2026	45,429,021	-	-
31/03/2027	05/04/2027	16/03/2027	21/03/2027	61,391,874	-	-
30/06/2027	05/07/2027	15/06/2027	20/06/2027	63,955,799	-	-
30/09/2027	05/10/2027	15/09/2027	20/09/2027	66,641,429	-	-
31/12/2027	05/01/2028	16/12/2027	21/12/2027	68,708,444	-	-
31/03/2028	05/04/2028	16/03/2028	21/03/2028	87,586,970	-	-
30/06/2028	05/07/2028	15/06/2028	20/06/2028	89,836,175	67,500,125	24,896,155
30/09/2028	05/10/2028	15/09/2028	20/09/2028	90,826,809	67,500,125	27,296,228
31/12/2028	05/01/2029	16/12/2028	21/12/2028	90,796,726	67,500,125	29,758,646
31/03/2029	05/04/2029	16/03/2029	21/03/2029	88,731,975	67,500,125	32,227,443
30/06/2029	05/07/2029	15/06/2029	20/06/2029	89,508,907	135,000,250	69,576,829
30/09/2029	05/10/2029	15/09/2029	20/09/2029	87,659,877	135,000,250	74,890,896
31/12/2029	05/01/2030	16/12/2029	21/12/2029	84,646,512	135,000,250	80,343,001
31/03/2030	05/04/2030	16/03/2030	21/03/2030	79,647,504	135,000,250	85,809,230
30/06/2030	05/07/2030	15/06/2030	20/06/2030	77,071,583	630,001,167	426,904,549
30/09/2030	05/10/2030	15/09/2030	20/09/2030	53,279,631	630,001,167	454,358,593
31/12/2030	31/12/2030	16/12/2030	16/12/2030	25,846,383	630,001,167	480,923,242